



Diversifying Your Retirement Portfolio With Alternative Investments

An Entrust self-directed IRA gives you the freedom to invest in what you want. That includes energy, oil & gas. These alternative investments have been permitted by the IRS since 1974, and have since opened a wealth of opportunities to investors. Profits earned can be tax-free or tax-deferred!

With a Self-Directed IRA You Can:

- ◆ Invest in joint ventures with companies that drill for oil and gas resources.
- ◆ Invest directly in the working interest of an oil well.

Take Control of Your Future.

The Process

Step 1. Open an Entrust Self-Directed Retirement Account

Call, visit a local office, or download the Entrust New Application Kit.

Step 2. Fund Your Account

Make a contribution, transfer, or rollover existing funds to your new Entrust account.

Step 3. Research Your Investment Opportunity

Conduct your due diligence on the investment opportunity. Consult with your legal and financial representative.

Step 4. Complete an Entrust Buy Direction Letter

Submit to Entrust with investment agreement.

Step 5. Entrust completes the purchase on behalf of your retirement account

Income and expenses must come in and out of your IRA.

Why The Entrust Group?

Industry Leader

Entrust is the premier provider of account administration services for self-directed IRAs and other types of retirement accounts. For more than 30 years, Entrust has been an acknowledged authority in self-direction.

Personal Service

Entrust's team of professionals understand the self-direction process first-hand and are here to guide you in understanding your options. Entrust professionals are regularly examined to ensure compliance with current state and federal banking requirements. In addition, they keep up to date by participating in ongoing educational programs to ensure that the most accurate information is shared with our clients.

Entrust has more office locations than any other self-directed IRA administrator.

Understand Your Investments | Conduct Due Diligence

This is an area that you want to be particularly thorough in your due diligence to make sure that exploration or production is really occurring. Gather all the information that the company is willing to share. If the company offers presentations, attend and ask informed questions. Also, be aware of any unrelated business taxable income that may be generated from your investment. See IRS Publication 598 at www.irs.gov for more information.

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